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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

1 Initial Receipt



AZ15017-12

AMC437915-AMC438337

**United States Department of the Interior
Bureau of Land Management**

DIV OF LANDS, MINRLS & ENERGY
ONE N CENTRAL AVE
PHOENIX, AZ 85004 -4427
Phone: 602-417-9200

Receipt

No: 3545326

Transaction #: 3647719	
Date of Transaction: 04/27/2016	
CUSTOMER:	
GOLDEN OASIS DEVELOPMENT LLC 7427 N SYRACUSE ST PORTLAND,OR 97203-5069 US	

ENTERED
MAY - 4 2016
BY: *ee*

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	2.00	LOCATABLE MINERALS / MINING CLAIMS-NEW,UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIMS LOCATION FEE CASES: AMC438045/\$37.00, AMC438046/\$37.00		- n/a -	74.00
2	2.00	LOCATABLE MINERALS / MINING CLAIMS-NEW,UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM PROCESSING FEE CASES: AMC438045/\$20.00, AMC438046/\$20.00		- n/a -	40.00
3	2.00	LOCATABLE MINERALS / MINING CLAIMS-NEW,UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIMS MAINTENANCE FEE CASES: AMC438045/\$155.00, AMC438046/\$155.00		- n/a -	310.00
TOTAL:					\$424.00

PAYMENT INFORMATION			
NOTE: Items will appear on credit card statement as "Bureau of Land Mgmt CO".			
1	AMOUNT:	424.00	POSTMARKED: N/A
	TYPE:	CREDIT CARD	RECEIVED: 04/27/2016
	NAME:	KHALSA, JODHA S 7427 N SYRACUSE ST PORTLAND OR 97203-5069 US	
	CARD NO:	XXXXXXXXXXXX8784	AUTH CODE: 06046Z
	NAME ON CARD:	JODHA S KHALSA	
	EXPIRES:	12/2020	
	SIGNATURE:		

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

2 Correspondence



AZ15017-12

AMC437915-AMC438337

**NO
DOCUMENTS
FOUND**

NO DOCUMENTS FOUND
NO DOCUMENTS FOUND

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

3 Transfers



AZ15017-12

AMC437915-AMC438337

Amc 438045

Quit-Claim Deed

THIS QUIT-CLAIM DEED, is executed this 11th day of May, 2015 by Golden Oasis Development, LLC hereinafter referred to as "First Party", to Maitreya Kadre, hereinafter referred to as "Second Party".

WITNESSETH, that the First Party, for good and valuable consideration, does hereby remise, release and quit-claim into the Second Party, all right, title, interest, and claim which the First Party has in and to the following described mining claim(s) or parcel(s) of land, situate, lying and being in the country of Pinal, State of Arizona, to wit:

BLM Number AMC 438046

Claim Name Maitreya 01

BLM Number AMC 438045

Claim Name Maitreya 02

The location of the claim Maitreya 01 is in N1/2 NW 1/4 Section 28 T9S R11E.

The location of the claim Maitreya 02 is in S 1/2 NW 1/4 Section 28 T9S R11E.

TO HAVE AND HOLD the same,, together with all and singular the apurtenances thereunto, of all interest, equity and claim whatsoever the First Party may have, either in law or equity, for the benefit and behalf of the Second Party.

IN WITNESS WHEREOF, the First Party has signed and sealed these present the day and year first above written.

Marcus White

Marcus White, Managing Member

EXEMPT A.R.S. 11-1134 A-6

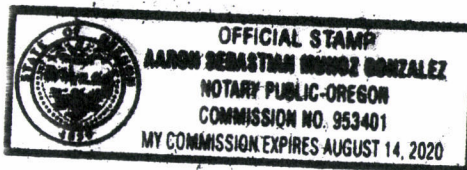
STATE OF OREGON)

COUNTY OF MULTNOMAH

The foregoing instrument was acknowledged before me this 20 day of July, 2017 by the persons to me known as the person described in and who executed the foregoing instrument and Acknowledged before me that he executed the same.

Witness my hand and official seal

[Signature]



RECEIVED
BLM AZ STATE OFFICE
2017 SEP -5 P 2:59
PHOENIX, ARIZONA

INTEREST
SEP 27 2017
BY: [Signature]

3972425

Sept. 1, 2017

Attn. Eugene,

Here is the copy of
the quit claim deed to
Montreya 01 and Montreya 02
per our recent phone
conversations.

Thank you!

Montreya *[Signature]*

PHOENIX, ARIZONA

SEP -5 P 2:59

RECEIVED
RHM AZ STATE OFFICE

13
copy
phon 310-600-3083



**OFFICIAL RECORDS OF
PINAL COUNTY RECORDER
VIRGINIA ROSS**

When recorded mail to:
Maitreya Kadre
2961 Sammy Davis Jr Blvd, Suite 431
Las Vegas, NV 89109

DATE/TIME: 08/01/2017 1134
FEE: \$15.00
PAGES: 3
FEE NUMBER: 2017-055002



(The above space reserved for recording information)

QUIT-CLAIM DEED

DOCUMENT TITLE

DO NOT DISCARD THIS PAGE. THIS COVER PAGE IS RECORDED AS PART OF YOUR DOCUMENT. THE CERTIFICATE OF RECORDATION WITH THE FEE NUMBER IN THE UPPER RIGHT CORNER IS THE PERMANENT REFERENCE NUMBER OF THIS DOCUMENT IN THE PINAL COUNTY RECORDER'S OFFICE.

RECEIVED
BLM AZ STATE OFFICE
2017 SEP -5 P 2:59
PHOENIX, ARIZONA

Maitreya Kadre
2961 Sammy Davis Jr. Blvd.
Suite 431
LV, NV 89109

RECEIVED

BLM ARIZONA OFFICE

2011 SEP - 5 P 2:59

PHOENIX, ARIZONA

7017 0660 0000 2485 6725
attn. Paul
attn. Eugene
BLM
One North Central Avenue
Suite 800
Phoenix, AZ 85004

8500484427 0041

CERTIFIED MAIL®



UNITED STATES
POSTAL SERVICE®
1000



AMOUNT
\$6 0
R2305K14...2-08

PAID
FAIRHOPE, AL
36532
SOD
S.U.



PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT
OF THE RETURN ADDRESS. FOLD AT DOTTED LINE

United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3972425

Transaction #: 4082367	
Date of Transaction: 09/06/2017	
CUSTOMER:	
MAITREYA KADRE 2961 SAMMY DAVIS JR DR LAS VEGAS, NV 89109-1177 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC438046/\$20.00	TRF/2	- n/a -	20.00
TOTAL:					\$20.00

PAYMENT INFORMATION					
1	AMOUNT:	20.00	POSTMARKED:	09/01/2017	
	TYPE:	CHECK	RECEIVED:	09/05/2017	
	CHECK NO:	6566011164			
	NAME:	KADRE, MAITREYA 2961 SAMMY DAVIS JR DR LAS VEGAS NV 89109-1177 US			

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Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

4 Annual Filings



AZ15017-12

AMC437915-AMC438337

DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIMS

Run Date/Time: 9/24/2020

MC Maintenance Fees Paid Through the BLM Pay Portal
(by Date Paid)

Page 1 Of 2

CBS Receipt: 4771464

Printed For Lead File # AMC438045

Agency Tracking ID: 1596058570

Assessment Year: 2021

Number of BLM Serial Nr: 4

Paid On: 7/29/2020

Total Amount Paid:\$660.00

Message: :

Claim Name	BLM Serial No	Lead File No	Amount Paid
MAITREYA 02	AMC438045	AMC438045	\$165.00
MAITREYA 01	AMC438046	AMC438045	\$165.00
COYOTE 01.1	AMC439653	AMC439653	\$165.00
COYOTE 02.1	AMC439654	AMC439653	\$165.00

United States Department of the Interior
Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: **4771464**

Transaction #: 4898286	
Date of Transaction: 07/29/2020	
CUSTOMER:	
MAITREYA KADRE MAITREYA WEXLER KADRE C/O BILL MCBREARTY CEDAR CITY,UT 84721 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD,ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC438045/\$660.00		- n/a -	660.00
TOTAL:					\$660.00

PAYMENT INFORMATION					
NOTE: Items will appear on credit card statement as "BLM O Mining Claim".					
1	AMOUNT:	660.00	POSTMARKED:	N/A	
	TYPE:	CREDIT CARD	RECEIVED:	07/29/2020	
	NAME:	MAITREYA KADRE MAITREYA WEXLER KADRE C/O BILL MCBREARTY CEDAR CITY UT 84721 US			
	CARD NO:	XXXXXXXXXXXX5356	AUTH CODE:	084506	
	NAME ON CARD:	MAITREYA KADRE			
	SIGNATURE:	INTERNET			

REMARKS

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DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIMS

Run Date/Time: 8/20/2018

MC Maintenance Fees Paid Through the BLM Pay Portal
(by Date Paid)

Page 11 Of 316

CBS Receipt: 4229106

Printed For Lead File # AMC438045

Agency Tracking ID: 1533586314

Assessment Year: 2019

Number of BLM Serial Nr: 4

Paid On: 8/6/2018

Total Amount Paid: \$620.00

Claim Name	BLM Serial No	Lead File No	Amount Paid
MAITREYA 02	AMC438045	AMC438045	\$155.00
MAITREYA 01	AMC438046	AMC438045	\$155.00
COYOTE 01.1	AMC439653	AMC439653	\$155.00
COYOTE 02.1	AMC439654	AMC439653	\$155.00

**United States Department of the Interior
Bureau of Land Management
BUSINESS & SUPPORT SVCS DIV
ONE N CENTRAL AVE SUITE 800
PHOENIX, AZ 85004 -4427
Phone: 602-417-9200**

Receipt

No: 4229106

Transaction #: 4344377	
Date of Transaction: 08/06/2018	
CUSTOMER:	
MAITREYA KADRE 2961 SAMMY DAVIS JR BLVD LAS VEGAS,NV 89109 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD,ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC438045/\$620.00		- n/a -	620.00
TOTAL:					\$620.00

PAYMENT INFORMATION			
NOTE: Items will appear on credit card statement as "BLM O Mining Claim".			
1	AMOUNT:	620.00	POSTMARKED: N/A
	TYPE:	CREDIT CARD	RECEIVED: 08/06/2018
	NAME:	MAITREYA KADRE 2961 SAMMY DAVIS JR BLVD LAS VEGAS NV 89109 US	
	CARD NO:	XXXXXXXXXXXX9401	AUTH CODE: 006271
	NAME ON CARD:	MAITREYA KADRE	
	SIGNATURE:		

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Run Date: 08/28/17

Run Time: 12:44 PM

**DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIMS**

MC Maintenance Fees Paid Through the BLM Pay Portal

CBS Receipt: 3961380

Printed For Lead File # AMC438045

Agency Tracking ID: 1503679549

Assessment Year: 2018

Number of BLM Serial Nr: 2

Paid On: 08/25/2017

Total Amount Paid: \$310.00

Claim Name	BLM Serial No	Lead File No	Amount Paid
MAITREYA 02	AMC438045	AMC438045	\$155.00
MAITREYA 01	AMC438046	AMC438045	\$155.00

United States Department of the Interior
Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3961380

Transaction #: 4071220	
Date of Transaction: 08/25/2017	
CUSTOMER:	
MAITEYA KADRE 2961 SAMMY DAVIS JR BLVD LAS VEGAS,NV 89109 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD,ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC438046/\$310.00		- n/a -	310.00
TOTAL:					\$310.00

PAYMENT INFORMATION			
NOTE: Items will appear on credit card statement as "BLM O Mining Claim".			
1	AMOUNT:	310.00	POSTMARKED: N/A
	TYPE:	CREDIT CARD	RECEIVED: 08/25/2017
	NAME:	MAITEYA KADRE 2961 SAMMY DAVIS JR BLVD LAS VEGAS NV 89109 US	
	CARD NO:	XXXXXXXXXXXX4755	AUTH CODE: 024783
	NAME ON CARD:	MAITEYA KADRE	
	EXPIRES:	09/2019	
	SIGNATURE:		

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UNITED STATES
DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT

438045

CREDIT CARD PAYMENT
For Mining Claim Maintenance Fee

THIS IS A CHANGE OF ADDRESS

TELEPHONE SUBMISSION - ACCURACY OF THE BELOW INFORMATION IS THE RESPONSIBILITY OF THE CLAIMANT/OWNER

NAME MAITREYA KADRE
ADDRESS 2961 SAMMY DAVIS JR BLVD STE 43
CITY LAS VEGAS STATE NV ZIP ~~89001~~ 89109
PHONE # 310 - 740-4951

SEND RECEIPT TO Above address
 Other (Include Name and Mailing Address):

AMC NUMBER

438046

438045

CLAIM/SITE NAME

MAITREYA 01

MAITREYA 02

2

of Claim/Site

x 155.00 Each

\$ 310⁰⁰ Total Charged PER (INITIALS)

RECEIPT # 3645046

DATE STAMP

RECEIVED
BLM/STRETTVILLE OFFICE
2016 AUG 29 A 10:15
PIGEPICK, ARIZONA

***** FOR OFFICIAL USE ONLY *****

DATE 8.30.16

INITIALS RWE

VERIFIED _____

**DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIMS
(MASS) Serial Register Page**

Run Date/Time: 08/29/16 01:18 PM

Page 1 c

01 10-21-1976;090STAT0090;43USC1744
Case Type 384201: PLACER CLAIM
Claim Name: MAITREYA 02
Case Disposition: ACTIVE
Required Maintenance Fee: \$155.00
Name & Address

Total Acres
20.000

Serial Number
AMC438045

Lead File Number
AMC438045

Int Rel

GOLDEN OASIS DEV LLC
 7427 N SYRACUSE ST PORTLAND, OR 97203-5069

CLAIMANT

County / State

District

PINAL County, AZ

GILA DO

Mer Twp Rng Sec

Subdivision

14 0090S 0110E 028

NE

Act Date	Code	Action Text	Action Remarks	Receipt Number
03/10/2016	403	LOCATION DATE		
04/27/2016	395	RECORDATION NOTICE RECD	1	3545326
04/27/2016	484	LOCATION YEAR / MAINTENAN	2016;\$155	3545326
04/27/2016	501	ACCT ADV IN LEAD FILE	AMC438045-AMC438046;	

Line Nr **Remarks**

**DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT
MINING CLAIMS
(MASS) Serial Register Page**

Run Date/Time: 08/29/16 01:21 PM

Page 1 of 1

01 10-21-1976;090STAT0090;43USC1744	Total Acres	<u>Serial Number</u>
Case Type 384201: PLACER CLAIM	20.000	AMC438046
Claim Name: MAITREYA 01		<u>Lead File Number</u>
Case Disposition: ACTIVE		AMC438045
Required Maintenance Fee: \$155.00		Int Rel
Name & Address		

GOLDEN OASIS DEV LLC
7427 N SYRACUSE ST PORTLAND, OR 97203-5069

CLAIMANT

County / State	District
PINAL County, AZ	GILA DO

Mer Twp Rng Sec	Subdivision
14 0090S 0110E 028	NE

Act Date	Code	Action Text	Action Remarks	Receipt Number
03/10/2016	403	LOCATION DATE		
04/27/2016	395	RECORDATION NOTICE RECD	1	3545326
04/27/2016	484	LOCATION YEAR / MAINTENAN	2016;\$155	3545326
04/27/2016	501	ACCT ADV IN LEAD FILE	AMC438045-AMC438046;	

Line Nr	Remarks
---------	---------

United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3645046

Transaction #: 3749018	
Date of Transaction: 08/29/2016	
CUSTOMER:	
MAITREYA KADRE 2961 SAMMY DAVIS JR DR <i>SUITE 43</i> LAS VEGAS, NV 89109-1177 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC438045/\$310.00	2017 MAINT/2	- n/a -	310.00
TOTAL:					\$310.00

PAYMENT INFORMATION			
NOTE: Items will appear on credit card statement as "Bureau of Land Mgmt CO".			
1	AMOUNT:	310.00	POSTMARKED: N/A
	TYPE:	CREDIT CARD	RECEIVED: 08/29/2016
	NAME:	KADRE, MAITREYA 2961 SAMMY DAVIS JR DR LAS VEGAS NV 89109-1177 US	
	CARD NO:	XXXXXXXXXXXX4755	AUTH CODE: 491884
	NAME ON CARD:	MAITREYA KADRE	
	EXPIRES:	09/2019	
	SIGNATURE:		

REMARKS
CONTACT 310-740-4951

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

5 Miscellaneous



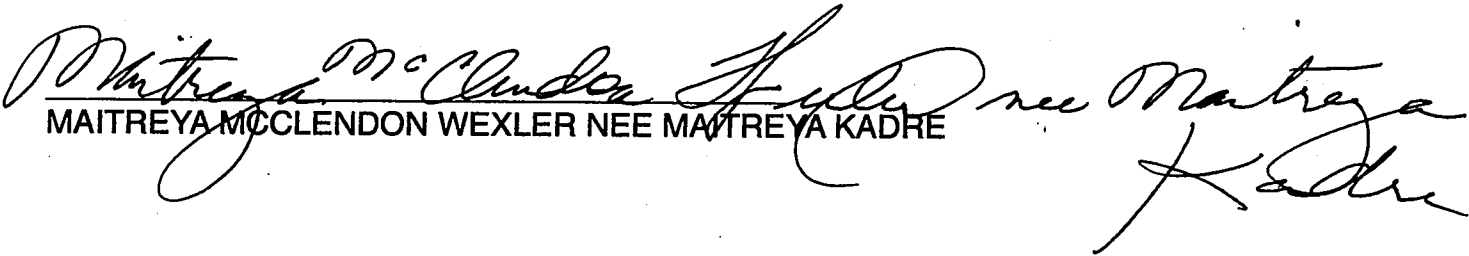
AZ15017-12

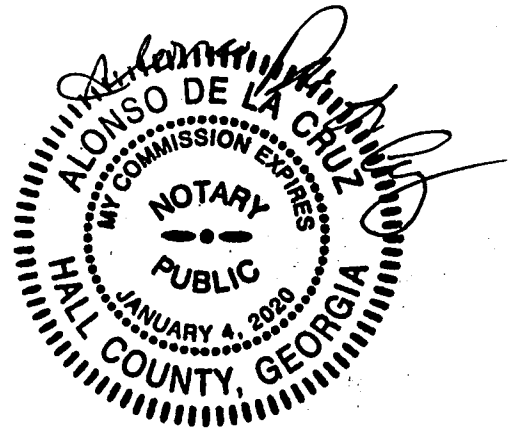
AMC437915-AMC438337

Power of Attorney to sign mining claim documents for Maitreya McClendon Wexler nee
Maitreya Kadre

To whom it may concern:

Jodha Singh Khalsa with Khalsa McBrearty Accountance, Phoenix, Arizona, is granted my power of attorney to file my claims Maitreya 1 and Maitreya 2 with BLM and Florence, County, Arizona AND to sign my name on said documents with BLM and the county.


MAITREYA MCCLENDON WEXLER NEE MAITREYA KADRE



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BLM AZ STATE OFFICE
2016 APR 27 A 11: 51
PHOENIX, ARIZONA

**Ron Parker
Consulting Geologist
14700 N. Shotgun Pl.
Oro Valley, Arizona 85755
520-825-5359
rocktoss@comcast.net**

ANALYSIS OF REPORT

August 2002

**Amended
Mineral Value Attached
March 15, 2016
Prepared for**

**Maitreya McClendon Wexler, nee Maitreya Kadre
2961 Industrial Road, suite 431
Las Vegas, Nevada 89109**

Golden Oasis Claims

**(Maitreya -01)
(Maitreya -02)**

**Tucson, Arizona
March 15, 2016**

PHOENIX, ARIZONA

2016 APR 27 A 11:51

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TUM AZ STATE OFFICE

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CONCLUSION	6
PROCEDURE	6
APPENDIX	7

PHOENIX, ARIZONA

2016 APR 27 A 11:51

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INTRODUCTION

Maitreya Kadre retained the services of Ron Parker, Professional Consulting Geologist, to evaluate a report date 2002 and update mineral values.

The report outlined and quoted from the available reports and furnished me with the material. Previously I did an evaluation (*Report of Analysis of Previous Reports*) on the Sovereign drilling; the *Magnetite Placer Deposits between Florence and Tucson, Arizona, Pinal County*; the Bureau of Mines Circular 8236; and a report by Krupp International, Inc (*Black Mountain Alluvial Iron Ore Project, Pinal County, Arizona*). In this report I used the available information at the time. With the report came updated information. The re-calculation of tonnages of the sand and gravel, magnetite and Ilmenite was done. By doing the re-calculation, the resulting numbers were more in line with the suggested numbers used by others in reports. Calculations in the furnished reports were checked and found satisfactory. The following calculations are mineral values as of March 15, 2016.

The following values are the in-ground values found for one square mile to a depth of 100 feet.

Gold @ \$ 1,229.50/ounce	\$5,662,476,611
Silver @ \$ 15.23/ounce	\$144,742,060
Platinum @ \$ 953.00/ounce	\$2,705,962,533
Palladium @ \$ 568.00/ounce	\$1,025,311,795
Rhodium @ \$ 675.00/ounce	\$645,454,656
Magnetite @ \$ 60/ton	\$570,810,240
Ilmenite @ \$ 169.00/ton	\$41,225,184
Sand & Gravel @ \$17.00/ton	\$3,152,909,760
Total in-ground value per mile	<u>\$13,948,892,839</u>

Total in-ground (100 feet) value for forty acres (2-20 acre claims) **\$871,805,802.**

Total in-ground (200 feet) value per square mile **\$27,897,785,678.**
Total in-ground (200 feet) value for forty acres (2-20 acre claims)
\$1,743,611,605.

Total in-ground (500 feet) value per square mile **\$69,744,464,195**
Total in-ground (500 feet) value for forty acres (2-20 acre claims)
\$4,359,029,012.

Total in-ground (1,000 feet) value per square mile **\$139,488,928,390**
Total in-ground (1,000 feet) value for forty acres (2-20 acre claims)
\$8,718,058,024

PHOENIX, ARIZONA

2016 APR 27 A 11: 51

RECEIVED
PLM AZ STATE OFFICE

According to the metallurgical reports, the average recovery from the magnetite concentrate for gold was 95%+, silver was 95%+, platinum was 95%, palladium was 91%, and rhodium was 91%.

Indications in the updated information, provided by Mr. White in the letter by Mr. Cattany, are that the recovery rate for the magnetite from the sand and gravel will be 90%.

SUMMARY

The report furnished was complete and accurate for the calculations made in the report. The report was thoroughly examined and found to be straightforward in the description of the alluvial plain and the contents of the bulk material. The values derived in the calculations appeared to be astronomical in amounts and value. But when the facts and the values shown in the reports were checked and recalculated, they were found to be in order. There appeared to be no misrepresentation of facts in the reports furnished. The early reports dealt with the presence of magnetite with the same tonnages and were compared to the more recent reports and calculations. The difference was the discovery of gold, silver, and the platinum group minerals in the bulk material and in the concentrate of magnetite.

In Mr. Mathwig's letter, dated June 2001, and subsequent telephone conversations with Mr. White, a description of the extent to which his thirteen samples were taken across the alluvial area. The letter contained the assays of the samples. The average grade of the samples per ton was .0046 oz. /ton gold and .24 oz/ton silver. According to his description of sample gathering, he covered an area of about 100 square miles. Every sample indicated that gold and silver were present in small amounts. The metallurgical reports and assays gave assay results on the magnetite after concentration. This illustrates that the precious metals (gold, silver, and the platinum group) were concentrated along with the magnetite. It is very probable that the precious metals occur with the magnetite and are not combined with the magnetite. According to history, prospectors would look for the concentration of heavy minerals (such as magnetite) in creeks and washes in their quest to find gold.

Summary of Calculations - Tables 1 through 7

VOLUME PER MILE

One square mile =	27,878,400 square feet
One square mile x 100-foot depth =	2,787,840,000 cubic feet
Cubic feet X 140 lbs. /cubic foot =	390,297,600,000 lbs. /square mile
	X 100 feet deep
One cubic yard =	27 cubic feet

RECEIVED
 2111 AZ STATE OFFICE
 2016 APR 27 11:51
 PHOENIX, ARIZONA

One square mile x 100-foot depth = $2,787,840,000 / 27 = 103,253,333$ cubic yard
 One cubic yard X 140 lbs. /cubic foot = 3,780 lbs.
 Weight per cubic yard/weight per ton = weight of one ton per cubic yard
 3,780 lbs. divided by 2,000 lbs. = 1.89 tons per cubic yard

TONNAGE PER MILE

Ton = 2,000 pounds
 Tonnage/square mile X 100 divided by 2,000 pounds/ton = 195,148,800 tons of bulk material/mile
 Magnetite avg. 5% of bulk material = 9,757,440 tons of magnetite/mile
 Ilmenite avg. 2.5% of magnetite = 243,936 tons of Ilmenite/mile
 Troy ounces Au@ .472 oz. /magnetite 4,605,512 troy ounces gold/mile
 Troy ounces Ag @ .974 oz. /magnetite 9,503,747 troy ounces silver/mile
 Troy ounces Pt @ .291 oz. /magnetite 2,839,415 troy ounces platinum/mile
 Troy ounces Pd @ .185 oz. /magnetite 1,805,126 troy ounces palladium/mile
 Troy ounces Rh @ .098 oz. /magnetite 956,229 troy ounces rhodium/mile

VALUE PER MILE TO 100 FEET

Gold @ \$ 628.00/ounce \$2,892,261,335
 Silver @ \$12.62/ounce \$ 119,937,282
 Platinum @ \$1,128/ounce \$3,202,860,165
 Palladium @ \$ 340/ounce \$ 613,742,976
 Rhodium @ \$5,550.00/ounce \$ 5,307,071,616
 Magnetite @ \$ 77/ton \$ 665,945,280
 Ilmenite @ \$ 87.15/ton \$ 21,222,432
 Sand & Gravel @ \$ 9.75/ton \$ 1,808,286,480
 Total in-ground value per square mile \$14,697,922,094
 Total in-ground (500 feet) value per square mile \$73,489,610,470
 Total in-ground (1000 feet) value per square mile \$146,979,220,940

Based on a three thousand ton per hour production, with sixteen hours daily, twenty four days per month, twelve months per year the gross income will be approximately **two hundred million dollars (\$200,000,000.) per year.** Cost of production will be around nine dollars per ton.

CONCLUSION

In the process of examining the report by Mr. White and the letters and reports furnished by him, I found that the information brought forth by the report was as accurate as possible, given the scale of the area and the large amount of information with which the reports had to deal. The assumptions that were made are acceptable in the assessment of the area. All work done on claims by various entities on a wide scale over the alluvial basin lead to the same general conclusion. There is definitely a sufficient amount of magnetite to support an operation in itself if the commodity price would continue to be stable. When the

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added values of the precious metal are added to the formula, an operation becomes feasible. The scale of an operation in the area could be very large. An ideal situation presents itself in this type of operation. All of the material in this type of operation is potentially a product of saleable value. The benefit of this situation is that there would be no waste dumps to consume areas of mining; therefore it should be easier to permit and do reclamation.

PROCEDURE

The process of determining the validity of the report furnished was to take into consideration the reference material, the quality of the assays, the method of conducting the metallurgical studies, and the experience of the professional people who prepared the reports. All of the material proved to be copies of authentic reports. Reputable assay laboratories and metallurgical facilities conducted the assay analysis. The credentials of the professionals involved were very good and were familiar to me in my career as a geologist.

The reports, assays and metallurgical reports, and letters contained in Mr. White's report were thoroughly examined for content and pertinence to the area of interest. All referenced the same area of interest. A thorough examination of the numbers used in the available reports were reviewed and recalculated to determine if any errors were present. In cases where there were no beginning numbers or the price of the commodity was not listed, the volume and contained tons of material were calculated. Given the total value of the property, the procedure was to work back to the price-per-ton of the commodity and to recalculate the numbers for accuracy. In the case of the report originally furnished by Ron Parker a weight-per-cubic-foot factor for the bulk material was listed as 120 pounds/cubic foot (the volume weight of sand & gravel). However, the weight-per-cubic-foot factor in the present report was listed as 140 pounds/cubic foot. To verify the actual volume weight of the cubic foot, the volume weights of the known constituents of the bulk material was recalculated and defined as 141 pounds/cubic foot (see Table 1). For the sake of continuity with the calculations checked within the reports, the value of 140 pounds/cubic foot was used. The checking of the calculation of figures followed the values placed on the commodities at the time Mr. White wrote the report. The calculations of the volumes were of the accepted standard math practices.

On issues of understanding, Mr. White was called upon to clarify wording or the source of information.

The calculations of the figures are correct. These calculations were done several times to insure correctness. The end resource numbers are complete according to the information provided.

Ron Parker
Professional Consulting Geologist

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APPENDIX

The report contained reports of previous evaluations, drilling results, assays, ore reserve calculations, and location maps describing the physical environment of the area.

The report included:

- The main report which contains a background on evaluations done in recent years, and calculations based on the area tonnages per square mile, and the current price of the contained metals plus the sand & gravel as a byproduct.
- Letter from Warren Mathwig, Placer Mining Engineer, to Marcus White, Vice President of Arizona Magnetite Project.
- Assay report from Chris Christopherson, Inc.
- Two letters from Robert E. Cattany, Attorney at Law and previous geologist.
- Letter from Robert W. Hinds.
- Assay and metallurgical reports by Vortex Industries, Inc. requested by Mr. Cattany, dated June 7, 1992 and June 25, 1992.
- Assay and metallurgical reports dated January 17, 1992 and March 7, 1992.
- Letter from Maya B. Dunkel.
- Report by Arizona Metal Resource Corp.
- Letter to the Martin Group from Brian Kirk, General Manager, K-2 Limited Partnership.
- Sovereign Industries report on drilling and test pits in the Black Mountain Arizona Alluvial Iron Deposit.
- Willard D. Pye, *Report of Magnetite Placer Deposits between Florence and Tucson, Arizona, Pinal County.*
- Arizona Metal Resources Corporation, Business Plan.
- Ron Parker, Consulting Geologist, *Report of Analysis of Previous Reports.*
- Cascade Acceptance Group, LLC, Audit Report, September 30, 2001.
- Letter to Storm Gill from K. Robert James, Mining Consultant.
- Audit for an unknown group, July 6, 1994.

The Appendix of the report has all of the listed all available references.

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NOTICE!!

These documents have been scanned!

Do not place un-scanned documents beneath this notice!

Do not remove this notice from this file!

GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/2/2019



Box Number= AZ15017



Claim Begin-End: AMC438045-AMC438046

6 Location Notices-Amendments and Supporting Documents



AZ15017-12

AMC437915-AMC438337

MINING CLAIM STATUS REPORT

Data Entered: 4 MAY 16

MTP Checked By: PER
GEO Checked By: PER

LEAD SERIAL NUMBER: AMC 438045 thru AMC 438046

NUMBER OF CLAIMS & TYPE:

____ LODGE
2 PLACER
____ ASSOCIATION PLACER
____ MILL SITE
____ TUNNEL SITE

CHARGES:

Location Fee @ \$37 = \$ 74⁰⁰
Processing Fee @ \$20 = \$ 40⁰⁰
Maintenance Fee @ \$155 = \$ 310⁰⁰
Add'l Maint Fee for Assoc Placer = \$ _____
SUBTOTAL \$ 424⁰⁰
Other Fees \$ _____
Other Fees \$ _____
TOTAL \$ 424

TOTAL ACREAGE: 20 Per Claim
(Placer Only)

NUMBER OF LOCATORS: 1

DOCUMENTS RECEIVED VIA: Over-the-Counter Mail TIMELY FILED: Yes No

LEGAL DESCRIPTION: T 95 R 11E SEC 28
T _____ R _____ SEC _____
T _____ R _____ SEC _____
T _____ R _____ SEC _____
T _____ R _____ SEC _____

BLM FOREST SERVICE SUBJ TO PL 359: Yes No
WILDERNESS AREA

SPLIT ESTATE: N/A SX PX OTHER
SRHA Was proper Notice filed if located on SHRA Land? Yes No

RECONVEYED MINERALS ON BLM LAND REQUIRE OPENING ORDER FROM 1944 TO 1993:
Open to Entry On _____ N/A

COMMENTS/STATUS: VOID PARTIALLY VOID PVT MINERALS WITHDRAWN LANDS
OTHER

AMC 438045

Claimant acknowledges that portions of the following claim(s) site(s) may be void or voidable.

Printed Name of Claimant _____ Signature of Claimant _____

*****FINAL ADJUDICATION*****

DATE 11/19/2017 INITIALS PM

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LOCATION NOTICE FOR PLACER MINING CLAIM

NOTICE IS HEREBY GIVEN that the Maitreya 02 placer mining claim has been located by Golden Oasis Development whose current mailing address is 7427 N. Syracuse Street, Portland, Oregon 97203.

BLM 2016 APR 27 A 11: 50
DATE PHOENIX, ARIZONA
STAMP

The general course of the this claim is East to West and is situated in Pinal County, Arizona.

The claim is 1,320 feet in length and 660 feet in width. This claim runs from the location monument on which the location notice is posted (being the northeast corner of the said claim), approximately 660 feet in a southerly direction to the south end line and 1,320 feet in a westerly direction to the west end line.

The claim is marked by four 2"x2"x4' monuments, one at each corner of the claim.

The location monument on which this notice is posted is situated within Section 28, Township 9 South, Range 11 East, Gila Salt River Base and Meridian, Arizona. This claim encompasses portions of the following quarter section (s), section (s), Township (s) and Range (s)

S 1/2 of the NW 1/4 of the NE 1/4 of Section 28, Township 9 South, Range 11 East, Gila Salt River Base and Meridian, Arizona.

The locality of this claim with reference to some natural object or permanent monument and additional information (if any) concerning its locality are as follows: NONE

DATED AND POSTED on the ground this 10th day of March, 2016.

LOCATOR (s) Owners

Golden Oasis Development, LLC



By

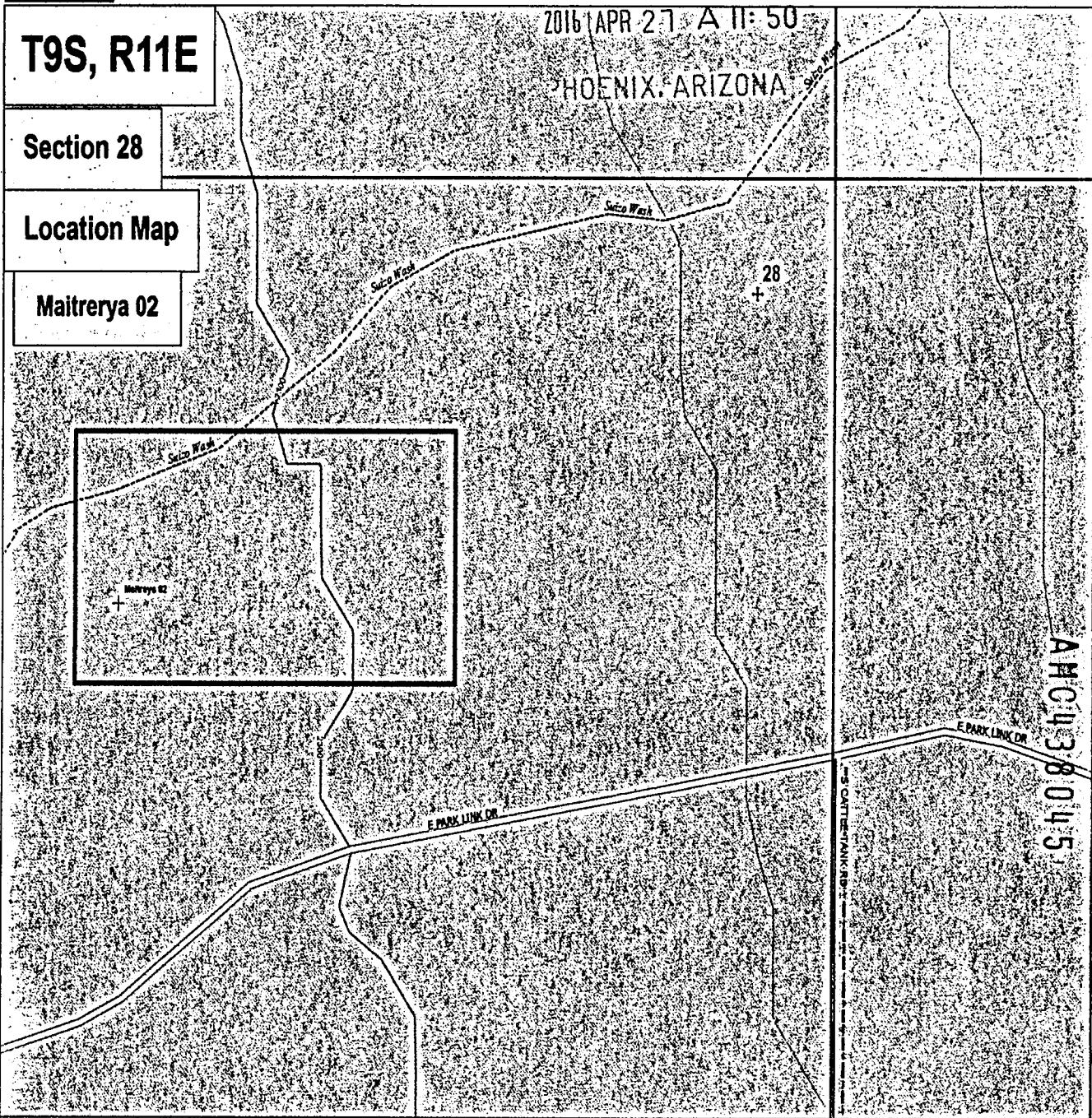
Ron Parker/Agent for Owners

AMC438045

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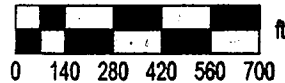
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LOCATION NOTICE FOR PLACER MINING CLAIM

NOTICE IS HEREBY GIVEN that the Maitreya 01 placer mining claim has been located by Golden Oasis Development whose current mailing address is 7427 N. Syracuse Street, Portland, Oregon 97203.

BLM 2016 APR 27 A 11: 51
DATE PHOENIX, ARIZONA
STAMP

The general course of the this claim is East to West and is situated in Pinal County, Arizona.

The claim is 1,320 feet in length and 660 feet in width. This claim runs from the location monument on which the location notice is posted (being the northeast corner of the said claim), approximately 660 feet in a southerly direction to the south end line and 1,320 feet in a westerly direction to the west end line.

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N 1/2 of the NW 1/4 of the NE 1/4 of Section 28, Township 9 South, Range 11 East, Gila Salt River Base and Meridian, Arizona.

The locality of this claim with reference to some natural object or permanent monument and additional information (if any) concerning its locality are as follows: NONE

DATED AND POSTED on the ground this 10th day of March, 2016.

LOCATOR (s) Owners

Golden Oasis Development, LLC

By *Ron Parker*

Ron Parker/Agent for Owners

ANC 438046

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T9S, R11E

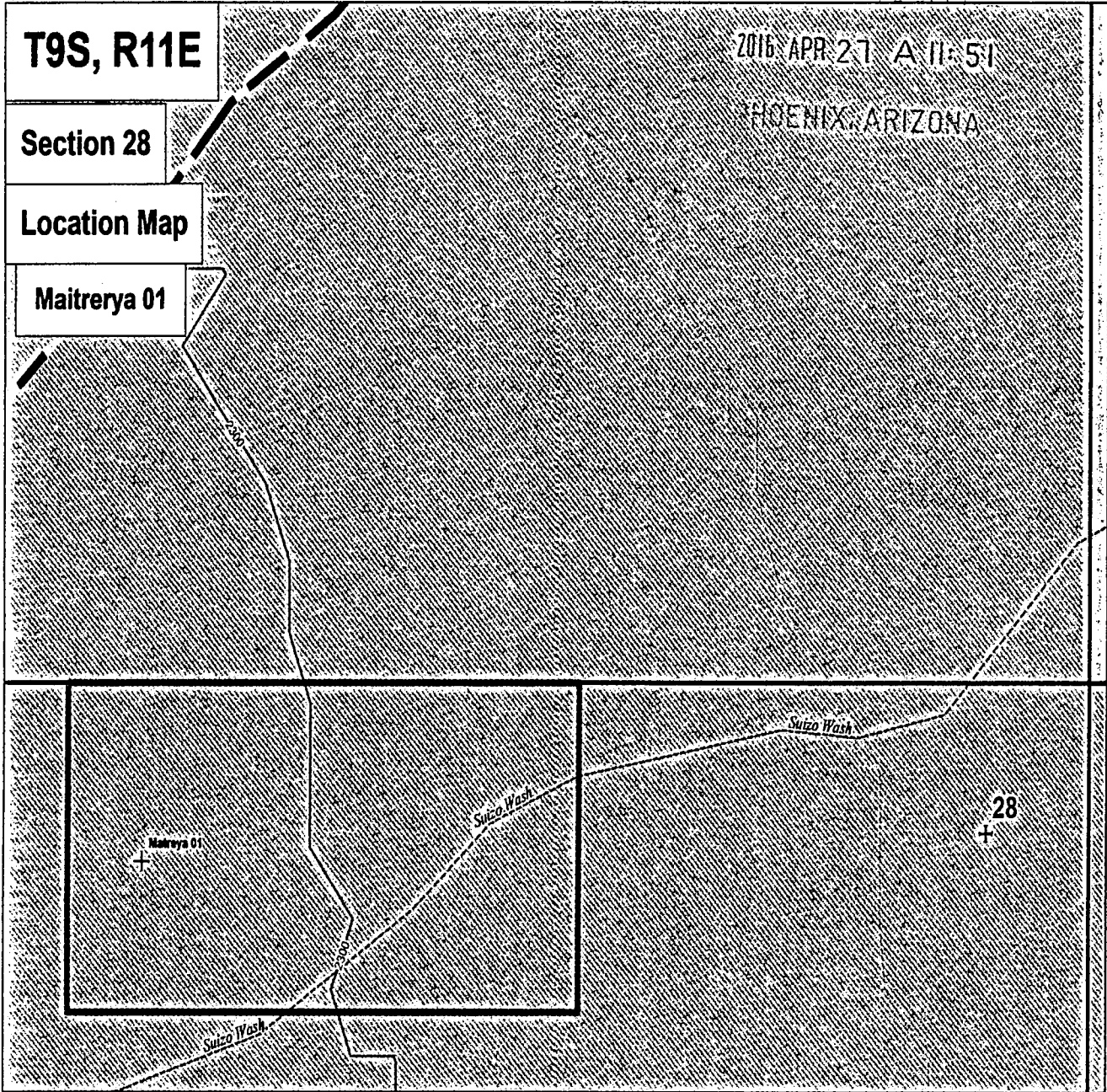
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Section 28

PHOENIX, ARIZONA

Location Map

Maitrya 01



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MN (10.1° E)



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DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT

Input Parameters for Geographic Report with Land

System Id = CR

Admin State = AZ

Geo State =

Casetype Begins With

Case Disp Txt = AUTHORIZED, CANCELLED, EXPIRED, PENDING, REJECTED, RELINQUISHED, VOID, WITHDRAWN

Mer Twp Rng = 14 0090S 0110E

Section = 028, 999

Mtrs =

Commodity =

Commodity Txt =

Pending Org =

Pend Org Decode =

Total Rows Returned: 1

RUN TIME: 11:50 AM

Adm State: AZ

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
GEOGRAPHIC REPORT WITH LAND
Sorted by Meridian Township Range

RUN DATE: 04/27/2016
Page 1 of 1

Serial Number: AZA 021398

Total Case Acres: 75.760

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
282201	AUTHORIZED	14	0090S	0110E	028	ALIQ			S2N2,NW;	

Serial Number: AZA 022906

Total Case Acres: 43.180

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
281001	AUTHORIZED	14	0090S	0110E	028	MNR		1	E2E2E2E2;	Y

